

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT

Clerk of Courts
In Re United States Bankruptcy Courts
for the Eastern District
600 Market Street Suite 400
Philadelphia, PA 19107-4233
Debtor:

Case No. 17-10828-elf

ERIC LONG

JUL 17 2017

DEBTOR'S MOTION TO AMEND SCHEDULES
PURSUANT TO RULE 1009

The above-named debtor, proceeding Pro se,
respectfully moves the Court for an order as follows:

1. To amend Schedules A/B to account for the amount of assets attributable to debtor.

Copies of revised summary of assets and related documents are attached hereto, together with a certificate of service verifying that a copy of the amended schedule and documents has been mailed to the Bankruptcy Court and trustee.

This motion is based upon the grounds that said amendment is required because debtor inadvertently miscalculated the percentage of assets attributed to debtor. Said percentage of assets remain a financial asset pursuant to UCC 8-103 in regards to a security which is an obligation of a person or a share, participation or other interest in a person or property or enterprise of a person which is, or is of a type dealt in or traded on a financial market.

Debtor maintains that he is a non reporting issuer: "not subject to the reporting requirements of the Exchange Act because, [(1) it has not

an effective registration statement under the securities act within the fiscal year, and (3) did not, at the end of the last fiscal year, meet the shareholder or asset tests under the Exchange Act Registration requirements,"].

Debtor's CUSIP #'s are based on debtor's most current records available due to internet restrictions for incarcerated persons of which have a net value as follows:

CUSIP # 3158055655 [\$3,870,000,000.00]
as of 4/30/2015

CUSIP # 315918318 [\$644,000,000.00]
as of 1/31/15

CUSIP # 315805333 [\$87,290,000.00]
as of 7/30/2015

CUSIP # 77956H56 [\$475,210,000.00]
as of 4/30/2015

CUSIP # 316127802 [\$1,895,300,000.00]
as of 1/30/2015

respectively, debtor will continue to have an interest, security entitlement conducive to operations generating from debtor's aforementioned interest, these facts are undisputed.

Due to the uniqueness of these circumstances, the assets of the debtor are so intermingled debtor is unable to provide the exact percentage of assets, equity dictates consolidation OF these assets attributable to debtor.

May it please the court, this is not a showing of bad faith or intentional concealment of property....see(IN RE St. Angelo, 189 B.R.24 [Bankr.D.R.I. 1995]). When debtor became aware this action commenced. Equity dictates consolidation for percentage of assets attributable to debtor.

Debtor brings to this courts attention that debtor is permitted to amend a voluntary petition as a matter of course at anytime before the case is closed. Pursuant to rule 1009, debtor asks that this exemption be

liberally construed. Petitioner pray that the trustee liquidate debtor's nonexempt assets in a manner that maximizes the return for purposes of this bankruptcy proceeding pursuant to the courts equitable powers provision of U.S.C. 105 [POWERS OF COURT] and Section 726 of the Bankruptcy Code, which governs the distribution of the property of the estate, based on percentage of asset calculation total dollar volume of which debtor is beneficiary.

Respectfully

Submitted,

Eve Berg

CC:

Date: July 9 2017

CERTIFICATE OF SERVICE

I, ERIC LONG

of

certify:

That I am, and at all times hereinafter mentioned was,
more than 18 years of age;

That on the 9 day of JULY, 2017, I served a copy
of DEBTOR'S MOTION TO AMEND SCHEDULES, pursuant to rule 1009,
to the Bankruptcy Court and trustee, by United States Postal service,
First Class mail. Pursuant to the "prisoner mailbox rule",
[Com v Jones, 700 A.2d 423(Pa.1997)]. Prisoner is deemed filed
on date prisoner deposits motion with prison authorities and/or
places it in prison mailbox....].

I certify under the penalty of perjury that the foregoing
is true and correct.

Executed
on

JULY 9 2017 Eric Long

SCHEDULE A/B PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
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FIDELITY ADVISOR SMALL CAP 900 SALEM ST SMITHFIELD RI 02917	Security interest CUSIP # 3158055655	% of assets	% of assets
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FIDELITY ADVISOR REAL ESTATE T-FUND 245 SUMMER STREET BOSTON MA	security interest CUSIP # 315918318	% of assets	% of assets
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FIDELITY ADVISOR EQUITY VALUE C-FUND 82 DEVONSHIRE STREET V 10 G BOSTON, MA 02109	security interest CUSIP # 315805333	% of assets	% of assets
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T ROWE PRICE GLOBAL STOCK 60 QUEENS VICTORIA STREET LONDON GREATER LONDON EC4T2 UNITED KINGDOM	security interest CUSIP # 77956H56	% of assets	% of assets
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FIDELITY DESTINY PORTFOLIOS FIDELITY ADVISOR DIVERSIFIED STOCK FUND CLASS 1	security interest CUSIP # 316127802	% of assets	% of assets
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UNSWORN DECLARATION

I, Eric Long do hereby verify that the facts set forth enclosed in this motion are true and correct to the best of my personal knowledge or information and belief, and that any false statements herein are made subject to the penalties of rules 1008 and 9011(e), relating to statements and schedules being verified or contain an unsworn declaration.

Eric Long

Signature of Debtor



March 24, 2017

Eric Long
1000 Follies Road, Drawer K
Inmate #LY 2843
SCI Dallas
Dallas, PA 18612

Key Reference Information

Document Reference: Notice of Chapter 7 Bankruptcy Case dated February 6, 2017

Re: Eric Long

Plan Sponsor: n/a

Fidelity Reference Number: W804538-24MAR17

Case Number: 17-10828-elf

To Whom It May Concern:

This letter is in response to the above referenced document. Fidelity Workplace Services, LLC ("Fidelity") provides administrative recordkeeping services to qualified employee benefit plans which are maintained by plan sponsors and are subject to the Internal Revenue Code of 1986 ("Code"), as amended, and the Employee Retirement Income Security Act of 1974 ("ERISA"), as amended. These services are provided in accordance with the administrative procedures and plan rules established by the Plan sponsor.

Fidelity's records indicate the Participant is/was participating in employee benefit plans maintained by the Plan Sponsor. However, upon review of the document submitted, the requested action could not be implemented due to the following reason(s):

We are unable to locate any plan accounts for Eric Long from the information provided in this document. In order to assist us in locating the individual, please verify the participant's social security number and forward the correct social security number.

Contact Information

Please address all future correspondence regarding this matter to the address below.

Regular Mail
Fidelity Workplace Services, LLC
PO Box 770003
Cincinnati, OH 45277-0070

1-800 544-6666

Overnight Mail
Fidelity Workplace Services, LLC
100 Crosby Parkway, Mailzone KC1F
Covington, KY 41015

Sincerely,

Fidelity Workplace Services, LLC
Legal Document Administration



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Fidelity Advisor® Equity Value C FAVCX

Fund Family Data

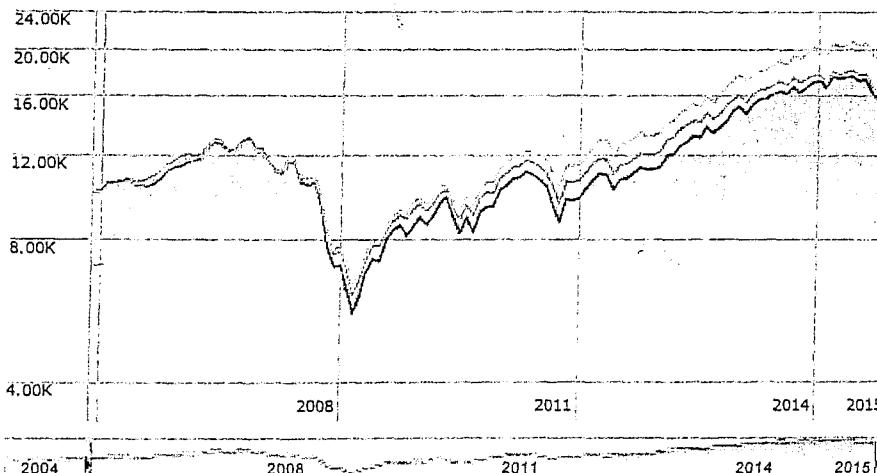
[Quote](#) [Chart](#) [Fund Analysis](#) [Performance](#) [Rating & Risk](#) [Management](#) [Stewardship](#) [Portfolio](#) [Expense](#) [Tax](#) [Purchase](#) [Filings](#)

NAV	NAV Day Change	TTM Yield	Load	Total Assets	Expenses	Fee Level	Turnover	Status	Min. Inv.
\$ 15.10	-0.03 -0.20%	0.64%	1.00	\$ 155.9 mil	1.99%	Above Average	68%	Open	\$ 2,500
As of Tue 11/17/2015 USD									
30-Day SEC Yield				Category		Investment Style			
---				Large Value		Large Value			

Growth of 10K FAVCX

[More...](#)

11/18/2005 - 11/17/2015 Zoom:1M 3M YTD 1Y 3Y 5Y **10Y** Maximum Custom
XNAS:FAVCX:16,506.66 USD Large Value:17,162.32 USD S&P 500 TR USD:20,390.06 USD



Morningstar Risk Measures FAVCX

[More...](#)

Risk vs.Category* (1,197) +Avg

Return vs.Category* (1,197) Avg

*Overall Ranking Low Avg High

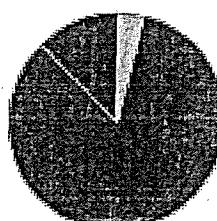
Style Map FAVCX

[More...](#)

Giant	Weighted Average of holdings
Large	
Medium	75% of fund's stock holdings
Small	
Micro	

Deep Core Core Core High
Val Val Grw Grw

Asset Allocation FAVCX

[More...](#)

Cash	3.87%
US Stock	83.58%
Non US Stock	12.55%
Bond	0.00%
Other	0.00%

As of 09/30/2015

Morningstar's Take FAVCX

[More...](#)

[Read full Analyst Report](#)

Stewardship Grade

Morningstar Pillars

Process ---

Performance ---

People ---

Parent ---

Price ---

Performance FAVCX

[More...](#)

	YTD	1 Mo	1 Yr	3 Yr *	5 Yr *	10 Yr *
Growth of 10,000	9,636	9,941	9,836	15,294	17,709	16,607
Fund	-3.64	-0.59	-1.64	15.22	12.11	5.20
+/- S&P 500 TR USD	-5.09	-1.66	-4.22	-1.89	-2.00	-2.18
+/- Category	-0.66	-0.57	0.39	1.13	0.65	-0.66
% Rank in Cat	66	75	50	33	38	69

Management FAVCX

[More...](#)

Sean Gavin

Filings FAVCX

[More...](#)

Prospectus Annual Report

Statement of Additional Information Semi-Annual Report

7/18/2015

of Funds in Cat 1,375 1,456

1,360 1,183 1,046 726

* Annualized returns.

Data as of 11/17/2015. Currency is displayed in USD.

Top Holdings FAVCX[More...](#)

	Weight %	Last Price	Day Chg %	52-Week Range
JPMorgan Chase & Co	4.12	67.25 USD	1.68	50.07 - 70.61
Johnson & Johnson	3.86	101.66 USD	0.16	81.79 - 109.06
Wells Fargo & Co	3.36	55.53 USD	1.02	47.75 - 58.76
General Electric Co	3.24	30.16 USD	-0.49	19.37 - 30.90
Berkshire Hathaway Inc Class B	2.92	134.63 USD	1.13	125.50 - 152.94

% Assets in Top 5 Holdings**17.49**

Increase Decrease New to Portfolio

Portfolio Date : 09/30/2015, Price data delayed 15 ~ 30 minutes

Top Sectors FAVCX[More...](#)

	Fund	3 Yr High	3 Yr Low	Cat Avg	Fund	Cat Avg
Financial Services	26.26	28.57	25.27	20.85	[REDACTED]	[REDACTED]
Technology	17.15	17.15	13.54	11.76	[REDACTED]	[REDACTED]
Healthcare	12.86	16.14	12.86	13.40	[REDACTED]	[REDACTED]
Consumer Cyclical	10.44	10.44	7.79	8.66	[REDACTED]	[REDACTED]
Industrials	9.10	9.10	6.40	10.67	[REDACTED]	[REDACTED]

Portfolio Date: 09/30/2015

0 5 10 15 20 25 30

Dividend and Capital Gains Distributions FAVCX

Distribution Date	Distribution NAV	Long-Term Capital Gain	Short-Term Capital Gain	Return of Capital	Dividend Income	Distribution Total
7/31/2014	15.67	0.0000	0.0000	0.0000	0.0160	0.0160
12/12/2014	15.10	0.0000	0.0000	0.0000	0.0810	0.0810
12/13/2013	13.35	0.0000	0.0000	0.0000	0.0260	0.0260
12/14/2012	10.38	0.0000	0.0000	0.0000	0.0570	0.0570
12/17/2010	9.23	0.0000	0.0000	0.0000	0.0160	0.0160

Currency: USD

S&P 500 index data: S&P 500 Copyright © 2015

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NAV	1-Day Total Return	TTM Yield	Load	Total Assets	Expenses	Fee Level	Turnover	Status	Min. Inv.
\$22.39	-0.53%	1.31%	3.50	\$ 889.7 mil	1.33%	Below Average	62%	Open	\$ 2,500
USD NAV as of 30 May 2017 1-Day Return as of 30 May 2017				30-Day SEC Yield	Category		Investment Style		
				1.63%	Real Estate		Mid Blend		

Growth of 10K FHETX More...

05/01/2007 - 05/09/2017 Zoom: 1M 3M YTD 1Y 3Y 5Y 10Y Maximum Custom

XNAS: FHETX: 14,837.83 USD Real Estate: 15,029.96 USD MSCI ACWI NR USD: 14,371.71 USD

19.01K
15.01K
11.01K
7.01K
3.01K

2007 2010 2013 2016 2017

2006 2007 2010 2013 2016 2017

Morningstar Risk Measures FHETX More...

Risk vs. Category* Avg (233)

Return vs. Category* Avg (233)

*Overall Ranking Low Avg High

Style Map FHETX More...

Deep Core Core Core High
Val Val Grw Grw

Giant
Large
Medium
Small
Micro

Asset Allocation FHETX More...

Cash 1.00%
US Stock 99.00%
Non US Stock 0.00%
Bond 0.00%
Other 0.00%

As of 04/30/2017

Morningstar Sustainability FHETX More...

Morningstar Sustainability Rating Category

Real Estate
Sustainability Mandate
No

Average

Percent Rank in Category: 50
Sustainability Score: 47
Based on 89% of AUM

Sustainability Score as of 04/30/2017. Sustainability Rating as of 03/31/2017. Sustainalytics provides company-level analysis used in the calculation of Morningstar's Sustainability Score. Sustainability Mandate information is derived from the fund prospectus.

Management FHETX More...

Top Holdings FHETX More...

	Weight %	Last Price	Day Chg %	52-Week Range
Simon Property Group Inc	9.04	154.56 USD	-0.26	152.09 - 229.10
AvalonBay Communities Inc	5.68	191.87 USD	0.29	158.32 - 194.11
Boston Properties Inc	5.26	120.97 USD	0.05	113.69 - 144.02
Ventas Inc	5.17	66.68 USD	0.20	56.20 - 76.80
Public Storage	3.99	214.86 USD	0.19	200.65 - 262.74

% Assets in Top 5 Holdings 29.15

Increase Decrease New to Portfolio

Portfolio Date: 04/30/2017, Price data delayed 15 ~ 30 minutes

Top Sectors FHETX More...

	Fund	3 Yr High	3 Yr Low	Cat Avg	Fund	Cat Avg
Real Estate	98.32	99.51	98.32	94.59		

Filings FHETX More...

Prospectus Annual Report
Statement of Additional Information Semi-Annual Report

Consumer Cyclical	1.42	1.42	0.00	1.79
Communication Services	0.26	0.49	0.00	1.89
Basic Materials	0.00	0.00	0.00	0.98
Financial Services	0.00	0.00	0.00	0.19
Portfolio Date: 04/30/2017				0 20 40 60 80 100

Dividend and Capital Gains Distributions FHETX

Distribution Date	Distribution NAV	Long-Term Capital Gain	Short-Term Capital Gain	Return of Capital	Dividend Income	Distribution Total
03/03/2017	22.74	0.0000	0.0000	0.0000	0.0010	0.0010
12/16/2016	22.08	0.5030	0.0000	0.0000	0.1670	0.6700
09/09/2016	23.50	0.6730	0.0000	0.0000	0.0670	0.7400
06/03/2016	23.82	0.0000	0.0000	0.0000	0.0750	0.0750
03/04/2016	22.48	0.0000	0.0000	0.0000	0.0080	0.0080

Currency: USD

S&P 500 index data: S&P 500 Copyright © 2017

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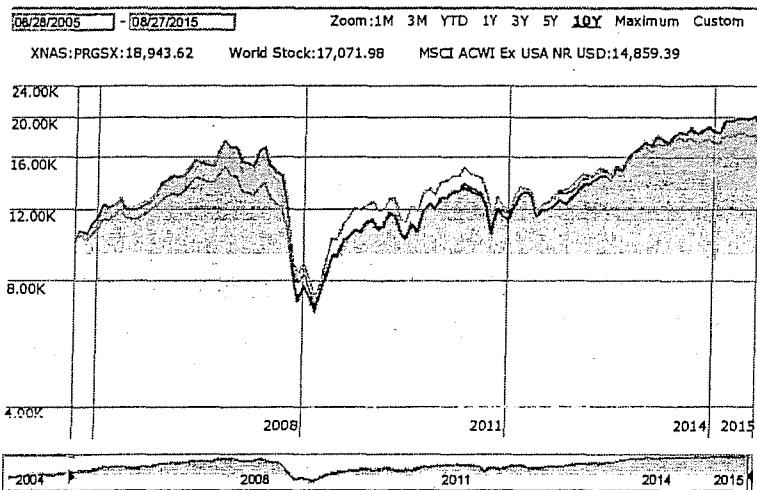
T. Rowe Price Global Stock PRGSX |

Fund Family Data

Quote	Chart	Fund Analysis	Performance	Rating & Risk	Management	Stewardship	Portfolio	Expense	Tax	Purchase	Filings
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NAV	NAV Day Change	TTM Yield	Load	Total Assets	Expenses	Fee Level	Turnover	Status	Min. Inv.
\$ 26.16	0.63 2.47%	0.25%	None	\$ 538.3 mil	0.89%	Below Average	136%	Open	\$ 2,500
As of Thu 08/27/2015 USD		30-Day SEC Yield	--	Category	World Stock	Investment Style	Large Growth		

Growth of 10K PRGSX [More...](#)



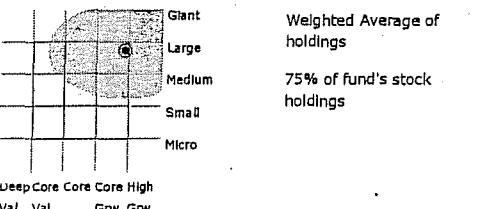
Morningstar Risk Measures PRGSX [More...](#)

Risk vs.Category* High (975)

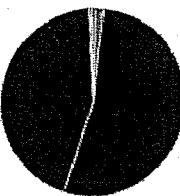
Return vs.Category* +Avg (975)

*Overall Ranking Low Avg High

Style Map PRGSX [More...](#)



Asset Allocation PRGSX [More...](#)



Cash	1.57%
US Stock	53.18%
Non US Stock	44.23%
Bond	0.40%
Other	0.62%

As of 06/30/2015

Morningstar's Take PRGSX [More...](#)

[Read full Analyst Report](#)

Stewardship Grade

Morningstar Pillars

Process ---

Performance ---

People ---

Parent ---

Price ---

Performance PRGSX [More...](#)

	YTD	1 Mo	1 Yr	3 Yr *	5 Yr *	10 Yr *
Growth of 10,000	10,247	9,520	10,035	15,411	17,693	18,944
Fund	2.47	-4.80	0.35	15.51	12.09	6.60
+/- MSCI ACWI Ex USA NR USD	7.02	1.59	13.46	10.75	7.43	2.56
+/- Category	4.18	-0.66	4.90	5.12	1.93	0.92
% Rank in Cat	12	78	14	5	20	31
# of Funds In Cat	1,205	1,267	1,150	942	702	368

* Annualized returns.

Data as of 08/27/2015. Currency is displayed in USD.

Management PRGSX [More...](#)

Start Date	10/01/2012
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Filings PRGSX [More...](#)

Prospectus	Annual Report
Statement of Additional Information	Semi-Annual Report

Top Holdings PRGSX

	Weight %	Last Price	Day Chg %	52-Week Range	More...
Priceline Group Inc	3.21	1263.39 USD	0.89	990.69 - 1395.00	
Google Inc Class C Capital Stock	3.16	628.00 USD	-1.51	486.23 - 678.64	
Allergan PLC	3.07	307.95 USD	-1.29	208.64 - 340.34	
JPMorgan Chase & Co	2.94	64.06 USD	-0.74	50.07 - 70.61	
Morgan Stanley	2.68	33.99 USD	-0.93	30.40 - 41.04	

% Assets in Top 5 Holdings

Increase Decrease New to Portfolio
 Portfolio Date :06/30/2015, Price data delayed 15 ~ 30 minutes

Top Sectors PRGSX

	Fund	3 Yr High	3 Yr Low	Cat Avg	Fund	Cat Avg	More...
Financial Services	22.37	22.37	18.85	17.02			
Technology	21.96	22.47	17.34	14.03			
Consumer Cyclical	12.93	12.93	9.54	12.73			
Healthcare	12.81	13.15	10.45	13.22			
Basic Materials	9.17	10.97	8.52	3.91			

Portfolio Date: 06/30/2015

0 5 10 15 20 25

Dividend and Capital Gains Distributions PRGSX

Distribution Date	Distribution NAV	Long-Term Capital Gain	Short-Term Capital Gain	Return of Capital	Dividend Income	Distribution Total
12/16/2014	24.48	0.0000	0.1100	0.0000	0.0700	0.1800
12/17/2013	23.31	0.0000	0.0200	0.0000	0.0500	0.0700
12/18/2012	18.35	0.0000	0.0300	0.0000	0.1400	0.1700
12/16/2011	15.45	0.0000	0.0000	0.0000	0.1200	0.1200
12/16/2010	17.71	0.0000	0.0200	0.0000	0.0800	0.1000

Currency: USD

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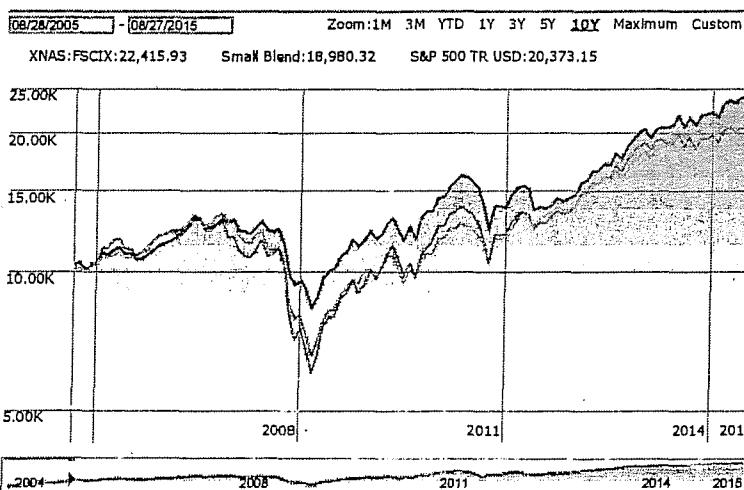
Fidelity Advisor® Small Cap I FSCIX |

Fund Family Data

Quote	Chart	Fund Analysis	Performance	Rating & Risk	Management	Stewardship	Portfolio	Expense	Tax	Purchase	Filings
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NAV \$ 28.94	NAV Day Change 0.55 1.94%	TTM Yield 0.24%	Load None	Total Assets \$ 3.1 bil	Expenses 0.70%	Fee Level Low	Turnover 39%	Sta Op
As of Thu 08/27/2015 USD		30-Day SEC Yield --	Category Small Blend					Investment Style Small Blend

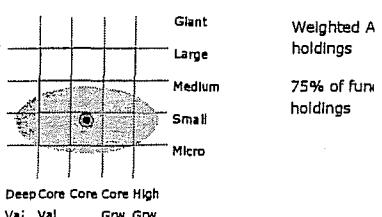
Growth of 10K FSCIX

[More...](#)

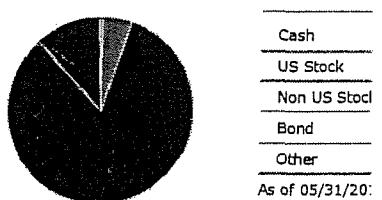
Morningstar Risk Measures FSCIX

Risk vs. Category* (647)	Low
Return vs. Category* (647)	+Avg
*Overall Ranking	Low A1

Style Map FSCIX



Asset Allocation FSCIX



Morningstar's Take FSCIX

[More...](#)

Portfolio manager Jamie Harmon's measured--if sometimes contrarian--approach to investing in smaller-cap names is the centerpiece of Fidelity Advisor Small Cap. Harmon's preference...

[Read full Analyst Report](#)

Stewardship Grade

Morningstar Pillars

Role In Portfolio

Process	Positive
Performance	Neutral
People	Positive
Parent	Positive
Price	Positive

Performance FSCIX

[More...](#)

	YTD	1 Mo	1 Yr	3 Yr *	5 Yr *	10 Yr *
Growth of 10,000	10,105	9,647	10,357	16,120	18,780	22,416
Fund	1.05	-3.53	3.57	17.25	13.43	8.41
+/- S&P 500 TR USD	3.19	0.11	2.14	2.74	-2.29	1.03
+/- Category	5.22	0.28	6.44	4.37	-0.36	1.58
% Rank In Cat	6	41	7	5	65	12
# of Funds In Cat	761	797	747	606	541	357

Management FSCIX

James M. Harmon

Filings FSCIX

Prospectus	Annual Report
Statement of Additional Information	Semi-Annual F

* Annualized returns.
 Data as of 08/27/2015. Currency is displayed in USD.

Top Holdings FSCIX

	Weight %	Last Price	Day Chg %	52-Week Range	More...
Russell 2000 Index Mini TIC	4.46	—	—	—	
Global Payments Inc	2.68	112.35 USD	0.38	68.60 - 118.59	
Community Health Systems Inc	2.51	53.75 USD	-0.96	44.74 - 65.00	
CDW Corp	2.24	39.87 USD	-0.55	27.59 - 40.28	
West Corp	2.13	23.56 USD	1.86	22.31 - 35.98	
% Assets in Top 5 Holdings	14.01				

Increase Decrease New to Portfolio
 Portfolio Date :05/31/2015, Price data delayed 15 ~ 30 minutes

Top Sectors FSCIX

	Fund	3 Yr High	3 Yr Low	Cat Avg	Fund	Cat Avg	More...
Industrials	22.26	25.79	19.72	17.60	██████████	██████████	
Financial Services	18.48	18.48	14.08	15.90	██████████	██████████	
Healthcare	14.55	14.76	13.53	10.97	██████████	██████████	
Technology	13.63	14.35	13.01	15.66	██████████	██████████	
Consumer Cyclical	13.27	14.34	13.14	16.21	██████████	██████████	

Portfolio Date: 05/31/2015

0 5 10 15 20 25

Dividend and Capital Gains Distributions FSCIX

Distribution Date	Distribution NAV	Long-Term Capital Gain	Short-Term Capital Gain	Return of Capital	Dividend Income	Distribution Total
01/09/2015	28.17	0.1080	0.0000	0.0000	0.0000	0.1080
12/19/2014	28.56	3.2980	0.0000	0.0000	0.0820	3.3800
01/10/2014	29.42	0.1820	0.0000	0.0000	0.0000	0.1820
12/13/2013	28.55	3.3200	0.0000	0.0000	0.0600	3.3800
12/27/2012	23.75	0.0000	0.0000	0.0000	0.0040	0.0040

Currency: USD

S&P 500 Index data: S&P 500 Copyright © 2015

All data supplied by Morningstar Real-Time Data. U.S. Intraday real-time exchange quotes are sourced from BATS when available. End-of-day quotes for Nasdaq, NYSE, and Amex securities will appear 15 minutes after close. Graph times are Eastern Standard. © Copyright 2015 Morningstar, Inc.

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Data through February 28, 2017 FINRA members: For internal or institutional use only.

Fidelity Advisor® Diversified Stock I

Ticker FDTIX Yield 1.3% Total Assets \$1,987 mil Mstar Category Large Blend

Benchmark 1: Russell 1000 TR USD
Benchmark 2: S&P 500 TR USD

Morningstar Analyst Rating 04-25-16

Neutral!

Morningstar Pillars

Process		Neutral
Performance		Neutral
People		Neutral
Parent		Positive
Price		Positive

Morningstar Analyst Rating

Morningstar evaluates mutual funds based on five key pillars, which its analysts believe lead to funds that are more likely to outperform over the long term on a risk-adjusted basis.

Analyst Rating Spectrum

			Neutral	Negative
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Pillar Spectrum

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Performance 02-28-17

	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Total
2012	13.79	-4.20	8.52	0.83	19.29
2013	9.38	3.62	7.48	9.87	33.83
2014	2.26	5.18	-0.21	3.41	11.00
2015	0.04	0.76	-9.88	4.10	-5.44
2016	0.10	2.12	8.00	5.90	16.91

Trailing	Total	+/- Bmark	+/- Bmark	%Rank	Growth of
Return%	1	2	Cat	\$10,000	
3 Mo	7.22	-0.73	-0.82	58	10,722
6 Mo	11.43	1.32	1.42	16	11,143
1 Yr	31.71	6.18	6.73	4	13,171
2 Yr Avg	8.55	-0.64	-0.94	57	12,700
5 Yr Avg	13.31	-0.63	-0.70	34	18,682
10 Yr Avg	7.50	-0.19	-0.11	22	20,616
15 Yr Avg	—	—	—	—	—

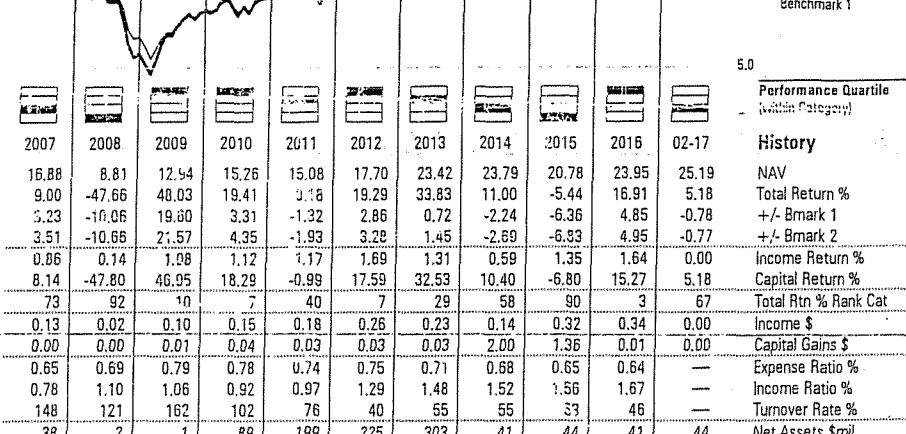
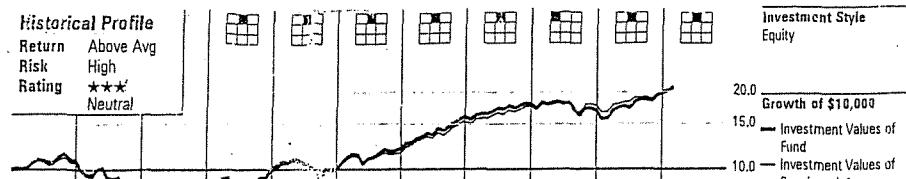
Tax Analysis	Tax Adj Rtn%	%Ran	Cat	Tax-Cost Rat	%Rank Cal
3 Yr (estimated)	6.85	49	1.56	53	
5 Yr (estimated)	12.12	28	1.05	42	
10 Yr (estimated)	6.77	15	0.68	32	

Potential Capital Gain Exposure: 21% of assets

Morningstar's Take by Katie Rushewicz Reichtart, CFA 04-25-16
Fidelity Advisor Diversified Stock is led by a long-tenured manager who has posted good returns at times, but the fund's poor risk profile and mediocre record overall lead to a Morningstar Analyst Rating of Neutral.

Jim Morrow has led this fund for nearly 10 years. Unlike his other, much bigger charge, Fidelity Equity Income FEQIX, this fund has no stated objectives for yield or volatility, so while there is typically about 50% overlap in holdings, they are quite different. This fund is benchmarked against the S&P 500 and is in the large-blend Morningstar Category, but Morrow has leaned more toward growth-oriented names at times, particularly earlier in his tenure.

The fund has a bit of a contrarian streak. For instance, the fund recently held 9% of assets in energy, above the S&P 500's 7% and the category median of 6%. This bet has nudged the fund into large value-territory in the Morningstar Style Box. It's also weighed on short-term results as energy slumped; the fund landed in the category's bottom decile in 2015, for instance, posting a 5.6% loss as the S&P 500 gained 1.4%. Energy wasn't the



Rating and Risk

Time Period	Load-Adj Return %	Morningstar Rtn vs Cat	Morningstar Risk vs Cat	Morningstar Risk-Adj Rating
1 Yr	31.71	Avg	+ Avg	★★★
3 Yr	8.55	Avg	+ Avg	★★★
5 Yr	13.31	Avg	+ Avg	★★★
10 Yr	7.50	Avg	High	★★★
Incep*	8.34			

Other Measures	Standard Index	Best Fit Index
Alpha	-2.4	2.2
Beta	1.06	1.10
R-Squared	89	92
Standard Deviation	11.62	
Mean	8.55	
Sharpe Ratio	0.75	

Current Investment Style

Value Blend Growth	Market Cap	% Weights	Sector	YTD Ret %	% Assets
Large	Giant	49.4	Technology	18.77	3.06
Large	Large	32.4	Alphabet Inc C	—	2.78
Mid	Mid	12.2	Comcast Corp Class A	8.36	2.73
Small	Small	5.0	Cisco Systems Inc	13.96	2.54
Micro	Micro	1.0	JPMorgan Chase & Co	—	2.15
			Bank of America Corporati	11.67	2.17
			Procter & Gamble Co	9.11	2.04
			Facebook Inc A	17.81	1.92
			Berkshire Hathaway Inc B	5.18	1.70
			Radian Group Inc	3.52	1.62
			Johnson & Johnson	6.77	1.61
			Blackstone Group LP	11.02	1.58
			ConocoPhillips	-4.60	1.58
			Williams Companies Inc	-8.99	1.57
			State Street Corp	2.56	1.48
			Morgan Stanley	8.57	1.43
			Walt Disney Co	5.63	1.43
			General Electric Co	3.95	1.42
			Chubb Ltd	—	1.36

Value Measures	Rel Category	Rel Category	Rel Category	Rel Category	Rel Category
Price/Earnings	15.87	0.88			
Price/Book	2.10	0.80			
Price/Sales	1.60	0.89			
Price/Cash Flow	8.37	0.83			
Dividend Yield %	2.86	1.30			
Growth Measures	% Rel Category				
Long-Term Erngs	9.54	1.04			
Book Value	3.04	0.96			
Sales	0.69	0.73			
Cash Flow	0.08	0.04			
Historical Erngs	3.52	0.58			

Composition - Net	Rel Category				
Cash	4.6				
Stocks	95.3				
Bonds	0.0				
Other	0.1				
Foreign	7.9				
(% of Stock)					

Address:	Fidelity Destiny Portfolios	Minimum Purchase: \$2500	Add: —	IRA: \$500
	Boston, MA 02109	\$2500	Add: \$100	
	877-208-0096			
Web Address:	advisor.fidelity.com			
Inception:	07-12-05			
Advisor:	Fidelity Management & Research Company	Management Fee: 0.17%	Actual Fees: Mgt: 0.42% Dist: —	
Subadvisor:	FMR Investment Management (U.K.) Limited	Expense Projections: 3Yr:\$2.4	5Yr:\$3.3	10Yr:\$835
		Income Distribution: Annually		

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MORNINGSTAR® Mutual Funds



ERIC LONG (SS 171-56-7086)

T. Rowe Price Global Stock Fund

Symbol: PRGSX
CUSIP: 77956H856

Inception Date: 12/29/1995
Net Assets: \$465,210,000.00 as of
4/30/2015
Portfolio Assets: \$465,210,000.00 as of
4/30/2015

A little about the Fund:

The fund will diversify broadly by investing in a variety of industries in developed and, to a lesser extent, emerging markets. It normally invests in at least five countries, one of which will be the U.S. Under normal conditions, at least 80% of the fund's net assets (including any borrowings for investment purposes) will be invested in stocks and at least 40% of the fund's net assets will be invested in stocks of companies outside the U.S.



Your CUSIP Results are as follows:

ERIC LONG (SS 171-56-7086)
Fidelity Advisor Small Cap Fund (1 Minors)

Symbol: FSCIX
CUSIP: 315805655

Inception Date: 9/12/2002
Net Assets: \$3,870,000,000.00 as of
4/30/2015
Portfolio Assets: \$3,870,000,000.00 as of
4/30/2015

A little about the Fund:

The investment seeks long-term growth of capital. The fund normally invests at least 80% of assets in equity securities issued by companies with small market capitalizations. These companies generally have market capitalizations that fall within the range of the Russell 2000 index or the Standard & Poor's SmallCap 600 index. It invests primarily in common stocks. The fund may invest in domestic and foreign issuers, as well as growth stocks, value stocks, or both.

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Your CUSIP Results are as follows:

ERIC LONG (BC 166648[0]-1969-1931957)
Fidelity Advisor Equity Value C Fund (3 Minors)
Symbol: FAVCX
CUSIP: 315805333

Inception Date: 5/9/2001
Net Assets: \$87,290,000.00 as of
7/30/2015
Portfolio Assets: \$87,290,000.00 as of
7/30/2015

A little about the Fund:

The investment seeks capital appreciation. The fund normally invests at least 80% of assets in equity securities. The portfolio primarily invests in common stocks. It may invest in securities of both domestic and foreign issuers. The fund invests in securities of companies that are believed to be undervalued in the marketplace in relation to factors such as assets, sales, earnings, growth potential, or cash flow, or in relation to securities of other companies in the same industry.



Your CUSIP Results are as follows:

ERIC LONG (CC CP-51-CR-0001458-[2011])

Fidelity Advisor Real Estate T Fund

Symbol: FHETX

CUSIP: 315918318

Inception Date: 9/12/2002

Net Assets: \$644,000,000.00 as of
1/31/2015

Portfolio Assets: \$644,000,000.00 as of
1/31/2015

A little about the Fund:

The investment seeks above-average income and long-term capital growth. The fund normally invests at least 80% of assets in securities of companies principally engaged in the real estate industry and other real estate-related investments. It can invest in both domestic and foreign issuers. The fund is non-diversified.



Your CUSIP Results are as follows:

ERIC LONG (PHOTO ID # 677-714 PA)
Fidelity Advisor Diversified Stock Fund - Class I
Symbol: FDTIX
CUSIP: 316127802

Inception Date: 7/10/1970
Net Assets: \$1,895,300,000.00 as of
1/30/2017
Portfolio Assets: \$1,895,300,000.00 as of
1/30/2017

A little about the Fund:

Normally investing at least 80% of assets in stocks. Investing in either "growth" stocks or "value" stocks or both. Normally investing primarily in common stocks.



